

Report No.40/2018

Date: 16-05-2018

Subject: Notification of transactions on PKO Bank Hipoteczny S.A. financial instruments conducted by PKO Bank Polski S.A.

Legal basis: Art. 19 section 3 of the MAR – information on transactions conducted by persons discharging managerial responsibilities

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Gdynia (the „Bank”) transmits in the attachment a notification of transactions performed on the Bank’s financial instruments by PKO Bank Polski S.A.

Attachment: MAR34 Notification

SIGNATURES OF COMPANY REPRESENTATIVES

16.05.2018 Jakub Niesłuchowski, Vice President of the Management Board

16.05.2018 Marek Szczęśniak, Vice President of the Management Board