

Report No. 12/2022

Date: 04-07-2022

Subject: Admission to trading on the Luxembourg Stock Exchange of covered bonds with a value of EUR 500 000 000.00

Legal basis:

Art. 56.1.2 Act on public offer; § 17 of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized (current report).

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Warsaw ("the Bank") informs that on 4 July 2022 covered bonds with the parameters set out below issued by the Bank under the International Covered Bond Programme have been admitted to trading on the Luxembourg Stock Exchange (*Bourse De Luxembourg*):

- 1) aggregate principal amount of EUR 500 000 000.00 (in words: five hundred euros) which is equal to PLN 2 350 100 000.00 (in words: two billion three hundred fifty million one hundred thousand zlotys) according to average NBP exchange rate as of 4 July 2022,
- 2) fixed coupon of 2,125% p.a. payable annually,
- 3) maturity date: 25 June 2025,
- 4) principal value of one covered bond: EUR 200 000.00 (in words: two hundred thousand euros) which is equal to PLN 940 040.00 (in words: nine hundred and forty thousand and forty zlotys) according to average NBP exchange rate as of 4 July 2022, with reservation that the minimum subscription amount is EUR 200 000.00,
- 5) number of covered bonds admitted to trading: 2 500 bonds,
- 6) series: 8,
- 7) ISIN code: XS2495085784,
- 8) The admission to trading and the listing date is: 4 July 2022

The rating agency Moody's Investors Service Espana, S.A. has assigned a rating of Aa1 for the issued series of covered bonds.

SIGNATURES OF COMPANY REPRESENTATIVES

04.07.2022 Katarzyna Surdy, Vice President of the Management Board

04.07.2022 Piotr Kochanek, Vice President of the Management Board