

Report No. 19/2023

Date: 29 June 2023

Subject: Admission of mortgage covered bonds with the aggregate principal amount of PLN 500,000,000 on the regulated market operated by the Luxembourg Stock Exchange

Legal basis:

Art. 56.1(2) of the Act on Public Offer – current and periodic information; §17.1(2) and (4) of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized (current report).

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Warsaw (the “**Bank**”) hereby announces that on 29 June 2023 mortgage covered bonds with the parameters set out below issued by the Bank under the International Covered Bond Issuance Programme (EMTN) were admitted to trading on the regulated market operated by the Luxembourg Stock Exchange (*Bourse de Luxembourg*):

- 1) aggregate principal amount: PLN 500,000,000 (in words: five hundred million zlotys),
- 2) floating coupon of WIBOR 3M + 0.78%, paid quarterly,
- 3) maturity date: 29 June 2026,
- 4) principal amount of one covered bond: PLN 500,000 (in words: five hundred thousand zlotys),
- 5) number of covered bonds admitted to trading: 1,000 units,
- 6) series: 10,
- 7) ISIN code: XS2641919639,
- 8) admission to trading and listing date: 29 June 2023

The rating agency Moody's Investors Service Espana, S.A. has assigned a rating of Aa1 for the issued series of covered bonds.

SIGNATURES OF COMPANY REPRESENTATIVES

29.06.2023 Piotr Kochanek, Vice President of the Management Board

29.06.2023 Katarzyna Surdy, Vice President of the Management Board