

Report No. 20/2018

Date: 14-03-2018

Subject: Publication in the Court and Commercial Official Journal (Monitor Sądowy i Gospodarczy) of information of outstanding mortgage covered bonds and receivables and substitute assets registered in the cover pool registry

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content:

PKO Bank Hipoteczny SA (the "Bank") hereby announces that on 14 March 2018 it transmitted for publication in the Court and Commercial Monitor the following information:

- 1) the total nominal value of outstanding mortgage covered bonds issued by the Bank as of the last day of the financial year (31 December 2017) amounted to PLN 8,880,851,100.00
- 2) the total value of the Bank's receivables and substitute assets registered in the cover pool register as of the last day of the financial year (31 December 2017) amounted to PLN 11,354,707,947.45.

SIGNATURES OF COMPANY REPRESENTATIVES

14.03.2018 Agnieszka Krawczyk Vice President of the Management Board

14.03.2018 Marek Szcześniak Vice President of the Management Board