

Report No.1/2019/C

Date: 23-01-2019

Subject: Correction of current report No.1/2019: Notification of transactions on PKO Bank Hipoteczny S.A. financial instruments conducted by PKO Bank Polski S.A.

Legal basis: Art. 19 section 3 of the MAR – information on transactions conducted by persons discharging managerial responsibilities

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Gdynia ("the Bank") with reference to the report No. 1/2019 of January 22, 2019, in the attachment presents received from PKO Bank Polski S.A. corrected notification on the basis of art. 19 para. 1 of the Regulation of the European Parliament and of the Council (EU) No. 596/2014 of 16 April 2014 on market abuse (MAR - Market Abuse Regulation), on transactions made on the Bank's financial instruments. Correction of notification concerns the purchase and sale price of covered bonds with regard to points 4.1.c), 4.1.d), 4.2.c) and 4.2.d). The content of the correct notification is attached to this report.

Attachment: MAR1CORRECTION Notification

SIGNATURES OF COMPANY REPRESENTATIVES

23.01.2019 Paulina Strugała, President of the Management Board

23.01.2019 Jakub Niesłuchowski, Vice President of the Management Board