

Report No. 4/2017

Date of preparation: 15-03-2017

Subject: Publication in the Court and Commercial Official Journal (Monitor Sądowy i Gospodarczy) of information of outstanding mortgage covered bonds and receivables and substitute assets registered in the cover pool registry

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content of the report:

§ 81 item 2 point 2 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognised as being equivalent to information required by the regulations of law of a state which is not a member state.

PKO Bank Hipoteczny SA (the "Bank") hereby announces that on 15 March 2017 it transmitted for publication in the Court and Commercial Monitor the following information:

- 1) the total nominal value of outstanding mortgage covered bonds issued by the Bank as of the last day of the financial year (31 December 2016) amounted to PLN 3.242.000.000,00;
- 2) the total value of the Bank's receivables and substitute assets registered in the cover pool register as of the last day of the financial year (31 December 2016) amounted to PLN 4.735.411.136,67.

SIGNATURES OF COMPANY REPRESENTATIVES

15.03.2017 Rafał Kozłowski President of the Management Board

15.03.2017 Marek Szcześniak Vice President of the Management Board