

Report No. 4/2025

Date: 25-06-2025

**Subject: End of subscription for the covered bonds with the aggregate principal amount of EUR 500,000,000 under the International Covered Bond Issuance Programme of PKO Bank Hipoteczny S.A.**

**Legal basis:**

Art. 56.1(2) of the Act on Public Offer – current and periodic information; §17 point 1 of the Ordinance of the Minister of Finance of 6 June 2025 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized.

**Content of the report:**

In connection with the end of the subscription for series 16 covered bonds issued under the International Covered Bond Issuance Programme (EMTN) based on the Base Prospectus approved on 6 June 2025 by the Commission de Surveillance du Secteur Financier in Luxembourg, and the intention to have the covered bonds admitted to trading on the regulated market in Luxembourg, the Management Board of PKO Bank Hipoteczny S.A. with its registered office in Warsaw (the “**Bank**”), hereby announces the following information:

- 1) start and end dates of the subscription: opening date: 17 June 2025, ending date: 17 June 2025.
- 2) the date of allotment of securities: 17 June 2025.
- 3) the number of securities covered by the subscription: 5,000.
- 4) reduction rate in specific tranches if at least in one of the tranches the number of allotted bonds was lower than the number of subscribed securities: the covered bonds are to be issued in one tranche with the reduction rate of 40,95%.
- 5) the number of securities subscribed for in the subscription: 12,209 units.
- 6) the number of securities allotted in the subscription: 5,000 units.
- 7) the subscription price of the securities: 99.581% of the principal amount, i.e., EUR 99,581 for each covered bond.
- 8) the number of persons who have subscribed for the securities in the subscription in particular tranches: 55.
- 9) the number of persons to whom the securities were allotted in the subscription in particular tranches: 51.
- 10) the names of the underwriters who have subscribed for securities in execution of the underwriting agreements, with an indication of the number of securities which they have subscribed for, together with the actual price per unit of the security, being the issue price, after deducting the consideration for subscribing for a unit of the security, in execution of the underwriting agreement, purchased by the underwriter: N/A.
- 11) the aggregate principal amount of the subscription, i.e., the product of the number of securities offered and the issue price: EUR 500,000,000 (in words: five hundred million euros).

12) the total costs which were recognized as the issuance costs: the Bank will disclose such information in an updated current report after it has received and accepted all the invoices connected with the issuance.

13) the average cost of subscription per one security: the Bank will disclose such information in an updated current report after it has received and accepted all the invoices connected with the issuance.

14) the method of payment for taken up securities: the payment have been made by wire transfer to the Bank's account.

#### SIGNATURES OF THE BANK'S REPRESENTATIVES

25.06.2025 Wojciech Papierak, President of the Management Board

25.06.2025 Piotr Kochanek, Vice President of the Management Boar