

Report No. 4/2016

Date: 17-03-2016

**Subject: Publication in the Court and Commercial Monitor (Monitor Sądowy i Gospodarczy) of information on issued mortgage bonds in circulation and receivables and funds recorded in the cover pool registry**

Legal Basis: Art. 56 section 1 point 2 of the Act on Public Offerings – current and periodic reports

Content:

The Management Board of PKO Bank Hipoteczny S.A., with its registered office in Gdynia (the Company) hereby announces that on 17 March 2016 it transmitted for publication in the Court and Commercial Monitor the following information:

- 1) the total nominal value of covered bonds issued by PKO Bank Hipoteczny S.A. that were in circulation as of the last day of the financial year (31 December 2015) stood at PLN 30,000,000.00 (thirty million złoty);
- 2) the total value of PKO Bank Hipoteczny receivables and funds recorded in the cover pool registry of the covered bonds as of the last day of the financial year (31 December 2015) stood at PLN 82,070,886.23 (eighty-two million, seventy thousand, eight hundred, eighty-six and 23/100 złoty).

SIGNATURES OF COMPANY REPRESENTATIVES

17.03.2016 Rafał Kozłowski, President of the Management Board

17.03.2016 Marek Szczęśniak, Vice President of the Management Board