

Report No.12/2019

Date: 01-03-2019

Subject: Admission to trading on the Luxembourg Stock Exchange of covered bonds with a value of EUR 100,000,000.00

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Gdynia ("the Bank") informs that on 1 March 2019 r. covered bonds with the parameters set out below issued by the Bank under the International Covered Bond Programme have been admitted to trading on the Luxembourg Stock Exchange (*Bourse De Luxembourg*):

- a. aggregate principal amount of EUR 100,000,000.00 (in words: one hundred million euros) which is equal to PLN 430,790,000.00 (in words: four hundred thirty million seven hundred ninety thousand zlotys) according to average NBP exchange rate as of 1 March 2019,
- b. fixed coupon of 0,250% p.a. payable annually,
- c. maturity date: 23 November 2021,
- d. principal value of one covered bond: EUR 100,000.00 (in words: one hundred thousand euros) which is equal to PLN 430,790.00 (in words: four hundred thirty thousand seven hundred ninety zlotys) according to average NBP exchange rate as of 1 March 2019 r., with reservation that the minimum subscription amount is EUR 100,000.00
- e. number of covered bonds admitted to trading: 1,000 bonds,
- f. series: 7, tranche 2,
- g. ISIN code: XS1935261013,
- h. The admission to trading and the listing date is: 1 March 2019

The rating agency Moody's Investors Services Ltd. has assigned a rating of Aa3 for the issued series of covered bonds.

SIGNATURES OF COMPANY REPRESENTATIVES

01.03.2019 Agnieszka Krawczyk, President of the Management Board

01.03.2019 Piotr Kochanek, Vice President of the Management Board