

Report No. 7/2023

Date: 9.02.2023

Subject: Admission to trading on the Luxembourg Stock Exchange of covered bonds with a value of PLN 500 000 000.00

Legal basis:

Art. 56.1.2 Act on public offer; § 17 of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized (current report).

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Warsaw ("the Bank") informs that on 9 February 2023 covered bonds with the parameters set out below issued by the Bank under the International Covered Bond Programme have been admitted to trading on the Luxembourg Stock Exchange (*Bourse de Luxembourg*):

- 1) aggregate principal amount of PLN 500 000 000.00 (in words: five hundred million zlotys),
- 2) floating coupon of WIBOR 3M + 0.85%, paid quarterly,
- 3) maturity date: 9 February 2026,
- 4) principal value of one covered bond: PLN 500 000.00 (in words: five hundred thousand zlotys),
- 5) number of covered bonds admitted to trading: 1 000 bonds,
- 6) series: 9,
- 7) ISIN code: XS2583335943,
- 8) The admission to trading and the listing date is: 9 February 2023

The rating agency Moody's Investors Service Espana, S.A. has assigned a rating of Aa1 for the issued series of covered bonds.

SIGNATURES OF COMPANY REPRESENTATIVES

09.02.2023 Katarzyna Surdy, Vice President of the Management Board

09.02.2023 Piotr Kochanek, Vice President of the Management Board