

Report No. 17/2024

Date: 02-08-2024

Subject: Registration of the amendments to the Articles of Association of PKO Bank Hipoteczny S.A.

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Content:

According to the paragraph 5 point 1 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Warsaw ("Bank") hereby informs that on August 2, 2024 it received information that pursuant to Resolution No. 20 of the Ordinary General Meeting of the Bank on June 26, 2024, the Capital City of Warsaw District Court in Warsaw, 13th Commercial Division of the National Court Register on August 2, 2024 registered amendments to the Bank's Articles of Association.

The registered amendments to the Bank's Articles of Association are described in the attachment No.1 to this report.

The current consolidated text of the Articles of Association of PKO Bank Hipoteczny S.A., taking into account the amendments referred to above, determined by resolution No. 21 of the Ordinary General Meeting of PKO Bank Hipoteczny S.A. on June 26, 2024, is an attachment No. 2 to this report.

SIGNATURES OF COMPANY REPRESENTATIVES

02-08-2024 Katarzyna Kurkowska-Szczechowicz, President of the Management Board

02-08-2024 Piotr Kochanek, Vice President of the Management Board