Report No.21/2018 C - Correction of the Current Report

Date: 19-03-2018

Subject: Correction of the current report No. 21/2018 regarding notification of transactions on PKO Bank Hipoteczny S.A. financial instruments conducted by PKO Bank Polski S.A.

Legal basis: Art. 19 section 3 of the MAR – information on transactions conducted by persons discharging managerial responsibilities

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Gdynia (the "Bank") hereby informs that in the current report No.21/2018 dated 15 March 2018 in the attached notification of transactions on the Bank's financial instruments conducted by PKO Bank Polski S.A. [point 4.2.c)] the volumes of the sale transactions were corrected.

The correct file is an attachment to this report.

Attachment: MAR17 Notification

SIGNATURES OF COMPANY REPRESENTATIVES

19.03.2018 Jakub Niesłuchowski, Vice President acting as President of the Management Board 19.03.2018 Marek Szcześniak, Vice President of the Management Board