

Report No. 33/2020

Date: 31-03-2020

**Subject: Registration of the Amendments to the Articles of Association of PKO Bank Hipoteczny S.A.**

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of PKO Bank Hipoteczny S.A., with its registered office in Gdynia, (the “Bank”) hereby informs that on 31 March 2020 it received information that pursuant to Resolution No. 2 of the Extraordinary General Meeting of PKO Bank Hipoteczny S.A. with its register office in Gdynia on 13 December 2019, the District Court Gdańsk-Północ in Gdańsk, VIII Commercial Division of the National Court Register on 30 March 2020, registered changes to the Company's Articles of Association.

The registered to the Company's Articles of Association are described in the attachment No.1 to this report.

The current consolidated text of the Articles of Association of PKO Bank Hipoteczny SA, taking into account the changes referred to above, determined by resolution No. 3 of the Extraordinary General Meeting of PKO Bank Hipoteczny S.A. based in Gdynia on 13 December 2019 is an attachment No. 2 to this report.

SIGNATURES OF COMPANY REPRESENTATIVES

31.03.2020 Agnieszka Krawczyk, Vice President of the Management Board

31.03.2020 Piotr Kochanek, Vice President of the Management Board