

**Notification of the ~~transaction~~/transactions\*, referred to in  
Art. 19 par. 1 of the MAR Regulation**

|          |                                                                                                                                                                                                    |                                                                                                                                                                          |               |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| <b>1</b> | <b>Details of the person discharging managerial responsibilities / person closely associated</b>                                                                                                   |                                                                                                                                                                          |               |
| a)       | Company name/Surname                                                                                                                                                                               | PKO Bank Polski S.A.                                                                                                                                                     |               |
| <b>2</b> | <b>Reason for the notification</b>                                                                                                                                                                 |                                                                                                                                                                          |               |
| a)       | Position/status                                                                                                                                                                                    | Person closely associated with the person performing managerial responsibilities:<br><br>Jakub Papierski – Chairman of the Supervisory Board of PKO Bank Hipoteczny S.A. |               |
| b)       | Initial notification/Amendment                                                                                                                                                                     | Initial notification                                                                                                                                                     |               |
| <b>3</b> | <b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>                                                                               |                                                                                                                                                                          |               |
| a)       | Name                                                                                                                                                                                               | PKO Bank Hipoteczny S.A.                                                                                                                                                 |               |
| b)       | LEI                                                                                                                                                                                                | 259400ALN6AM4REPEA16                                                                                                                                                     |               |
| <b>4</b> | <b>Detailed information(s): section to be prepared for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b> |                                                                                                                                                                          |               |
| a)       | Description of financial instrument, type of the instrument<br>Identification code                                                                                                                 | Bonds<br>PLPKOHP00165                                                                                                                                                    |               |
| b)       | Nature of the transaction                                                                                                                                                                          | Purchase                                                                                                                                                                 |               |
| c)       | Price and volume                                                                                                                                                                                   | <b>Price</b>                                                                                                                                                             | <b>Volume</b> |
|          |                                                                                                                                                                                                    | PLN 99.8                                                                                                                                                                 | 698           |
|          |                                                                                                                                                                                                    | PLN 100.09                                                                                                                                                               | 2             |
| d)       | Aggregated information<br>– Aggregated volume<br>– Price                                                                                                                                           | 700<br>PLN 99.8                                                                                                                                                          |               |
| e)       | Date of the transaction                                                                                                                                                                            | 2020-03-12                                                                                                                                                               |               |
| f)       | Place of the transaction                                                                                                                                                                           | WBON - Catalyst WSE bond market                                                                                                                                          |               |
| a)       | Description of financial instrument, type of the instrument<br>Identification code                                                                                                                 | Bonds<br>PLPKOHP00140                                                                                                                                                    |               |
| b)       | Nature of the transaction                                                                                                                                                                          | Purchase                                                                                                                                                                 |               |

|    |                                                          |                                 |        |
|----|----------------------------------------------------------|---------------------------------|--------|
| c) | Price and volume                                         | Price                           | Volume |
|    |                                                          | PLN 100.21                      | 45     |
| d) | Aggregated information<br>– Aggregated volume<br>– Price | 45<br>PLN 100.21                |        |
| e) | Date of the transaction                                  | 2020-03-12                      |        |
| f) | Place of the transaction                                 | WBON - Catalyst WSE bond market |        |

\*Delete as appropriate