

Report No. 13/2016

Date: 02-12-2016

**Subject: Registration of share capital increase**

Legal basis: Art. 56 section 1 point 2 of the Act on Public Offerings

**Contents:**

The Management Board of PKO Bank Hipoteczny S.A., with its registered office in Gdynia, (the "Bank") hereby informs that 02-12-2016 it received information that the District Court Gdańsk-Północ in Gdańsk, VII Commercial Division of the National Court Register entered in the Bank's file in the register of entrepreneurs the increase in the Bank's share capital from PLN 700,000,000 to PLN 800,000,000 through the issue of 100,000,000 ordinary registered Series D shares with a nominal value of PLN 1.00 each.

As at the day of releasing this current report, the total number of votes attached to all the issued shares in the Bank is 800,000,000 votes, while the share capital is represented by 800,000,000 ordinary shares with a nominal value of PLN 1.00 each, including: 300,000,000 ordinary Series A shares, 200,000,000 ordinary Series B shares, 200,000,000 ordinary Series C shares, 100,000,000 ordinary Series D shares.

**SIGNATURES OF THE COMPANY'S REPRESENTATIVES**

02-12-2016 Jakub Niesłuchowski Vice President of the Management Board

02-12-2016 Marek Szczśniak Vice President of the Management Board