

Report No. 83/2020

Date: 24-09-2020

**Subject:** Registration of the amendments to the Articles of Association and the address of the Bank's registered office

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content of the report:

According to the paragraph 5 point 1 and 10 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, The Management Board of PKO Bank Hipoteczny Spółka Akcyjna with its registered office in Warsaw ("Bank") hereby informs that on the 24<sup>th</sup> of September 2020 it was notified by the District Court Gdańsk-Północ in Gdańsk, XVIII Commercial Division of the National Court Register about the registration of changes to the Bank's Articles of Association made by resolution no.2 of the Extraordinary General Meeting of the Bank of June 5, 2020.

The registered amendments to the Bank's Articles of Association include:

1) § 3 section 1, which has been worded as follows:

"1. The registered office of the Bank is in Warsaw."

2) § 13 section 1, which has been worded as follows:

"1. The General Meeting shall take place in the registered office of the Bank."

The consolidated text of the Articles of Association, including the changes referred to above, established by Resolution No. 3 of the Extraordinary General Meeting of PKO Bank Hipoteczny Spółka Akcyjna of 5 June 2020 constitutes an appendix to this report.

At the same time, the Bank informs that on the 24<sup>th</sup> of September 2020 the address of the Bank's seat has changed and it is now:

02-515 Warsaw, ul. Puławska 15.

The website address has not changed.

SIGNATURES OF COMPANY REPRESENTATIVES

24.09.2020 Agnieszka Krawczyk, Vice President of the Management Board

24.09.2020 Piotr Kochanek, Vice President of the Management Board