

Report No. 108/2020

Date: 21-12-2020

Subject: Registration of the Amendments to the Articles of Association of PKO Bank Hipoteczny S.A.

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of PKO Bank Hipoteczny S.A. with its registered office in Warsaw (“Bank”) hereby informs that on 21 December 2020 it received information that pursuant to Resolution No. 2 of the Extraordinary General Meeting of PKO Bank Hipoteczny S.A. on 20 November 2020, the Capital City of Warsaw District Court in Warsaw, XIII Commercial Division of the National Court Register on 17 December 2020 registered amendments to the Bank’s Articles of Association.

The registered amendments to the Bank’s Articles of Association are described in the attachment No.1 to this report.

The current consolidated text of the Articles of Association of PKO Bank Hipoteczny S.A., taking into account the amendments referred to above, determined by resolution No. 3 of the Extraordinary General Meeting of PKO Bank Hipoteczny S.A. on 20 November 2020 is an attachment No. 2 to this report.

SIGNATURES OF COMPANY REPRESENTATIVES

21.12.2020 Daniel Goska, Vice President of the Management Board

21.12.2020 Tomasz Rynkowski, Proxy