

Report No. 38/2018

Date: 14-05-2018

Subject: Change of the disclosure date of the semi-annual report for the first half of 2018

Legal basis: Art. 80.2 of the Ordinance of the Minister of Finance of 20 April 2018 on current and periodic information published by issuers of securities and on conditions under which such information may be recognised as being equivalent to information required by the regulations of law of a state which is not a member state.

Content:

The Management Board of PKO Bank Hipoteczny S.A. ("Bank") informs that the semi-annual report of PKO Bank Hipoteczny S.A. for the first half of 2018, the publication date of which was set by the Bank on 29 August 2018 (Current Report No. 01/2018) will be published on 28 August 2018.

SIGNATURES OF COMPANY REPRESENTATIVES

14.05.2018 Jakub Nieśluchowski, Vice President of the Management Board

14.05.2018 Marek Szcześniak, Vice President of the Management Board