

Report No. 7/2024

Date: 08-03-2024

**Subject: Publication in the Court and Commercial Official Journal (Monitor Sądowy i Gospodarczy) of information of outstanding mortgage covered bonds and receivables and substitute assets registered in the cover pool registry**

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content:

PKO Bank Hipoteczny SA with the registered office in Warsaw, in accordance with art. 26 of the Act on Covered Bonds and Mortgage Banks dated 29 August 1997, hereby announces that, on 8 March 2024, it transmitted for publication in the Court and Commercial Monitor the following information:

- 1) the total nominal value of outstanding of the mortgage covered bonds issued by the Bank as of the last day of the financial year (31 December 2023) amounted to PLN 10,370,700,000.00;
- 2) the total value of the Bank's receivables and substitute assets registered in the cover pool register as of the last day of the financial year (31 December 2023) amounted to PLN 16,906,587,111.12.

SIGNATURES OF COMPANY REPRESENTATIVES

08.03.2024 Piotr Kochanek, Vice President of the Management Board

08.03.2024 Tomasz Rynkowski, Proxy