

Report No. 107/2018

Date: 20-12-2018

Subject: Dates for the release of periodic reports in 2019 by PKO Bank Hipoteczny Spółka Akcyjna

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content of the report:

According to the paragraph 80.1 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, The Management Board of PKO Bank Hipoteczny Spółka Akcyjna with its registered office in Gdynia ("Bank") hereby informs of the dates of publication of periodic reports in 2019:

- annual report of the Bank for the year ended 31 December 2018 – date of release: 4 March 2019
- semi-annual report of the Bank for the 1st half 2019 – date of release: 13 August 2019

SIGNATURES OF COMPANY REPRESENTATIVES

20.12.2018 Paulina Strugała, President of the Management Board

20.12.2018 Agnieszka Krawczyk, Vice President of the Management Board