

Report No. 37/2021

Date: 07-07-2021

Subject: Resignation of the Member of PKO Bank Hipoteczny S.A. Supervisory Board

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

According to the paragraph 5.4 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, the Management Board of PKO Bank Hipoteczny S.A. ("Bank") hereby informs that on July 7, 2021 Ms. Justyna Borkiewicz submitted her resignation letter from the function of the Member of the Supervisory Board of the Bank.

SIGNATURES OF COMPANY REPRESENTATIVES

07.07.2021 Daniel Goska, Vice President of the Management Board

07.07.2021 Piotr Kochanek, Vice President of the Management Board