

Report No. 1/2016

Date: 08-01-2016

Subject: Introduction into trading on the Catalyst regulated off-exchange market of Series 1 mortgage covered bonds issued by PKO Bank Hipoteczny S.A.

Legal Basis: Art. 56 section 1 point 2 of the Act on Public Offerings – current and periodic reports

Content:

The Management Board of PKO Bank Hipoteczny S.A., with its registered office in Gdynia (the Company) hereby announces that on 8 January 2016, the company received from BondSpot Spółka Akcyjna (“BondSpot”) resolution no. 2/16 of the BondSpot Management Board, dated 8 January 2016, in which the BondSpot Management Board resolves:

- 1) as of 11 January 2016, to introduce into trading on the regulated off-exchange market, as part of Catalyst, 60 (sixty) of the Company’s Series 1 bearer mortgage covered bonds, with a total nominal value of PLN 30,000,000 (thirty million Polish złoty) and a unit nominal value of PLN 500,000 (five hundred thousand złoty), bearing the Krajowy Depozyt Papierów Wartościowych S.A. (National Securities Depository) code PLPKOHP00017;
- 2) to designate for the mortgage covered bonds described in point 1):
 - a. date of the end of trading – 1 December 2020,
 - b. trading unit – 1 bond,
 - c. minimum order size – 1 bond,
 - d. symbol – PHP1220.

The BondSpot Management Board’s resolution takes effect on the day of its adoption.

SIGNATURES OF COMPANY REPRESENTATIVES

08.01.2016 Rafał Kozłowski, President of the Management Board

08.01.2016 Jakub Niesłuchowski, Vice President of the Management Board