

Report No. 7/2017

Date: 12-04-2017

**Subject: Registration of share capital increase**

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

**Content:**

The Management Board of PKO Bank Hipoteczny S.A., with its registered office in Gdynia, (the “Bank”) hereby informs that 12-04-2017 it received information that the District Court Gdańsk-Północ in Gdańsk, VII Commercial Division of the National Court Register entered in the Bank’s file in the register of entrepreneurs the increase in the Bank’s share capital from PLN 800,000,000.00 to PLN 950,000,000.00 through the issue of 150,000,000.00 ordinary registered Series E shares with a nominal value of PLN 1.00 each.

As at the day of releasing this current report, the total number of votes attached to all the issued shares in the Bank is 950,000,000 votes, while the share capital is represented by 950,000,000 ordinary shares with a nominal value of PLN 1.00 each, including: 300,000,000 ordinary Series A shares, 200,000,000 ordinary Series B shares, 200,000,000 ordinary Series C shares, 100,000,000 ordinary Series D shares. 150,000,000 ordinary Series E shares.

**SIGNATURES OF COMPANY REPRESENTATIVES**

12.04.2017 Rafał Kozłowski, President of the Management Board

12.04.2017 Jakub Nieśluchowski, Vice President of the Management Board