

Report No. 2/2016

Date: 29-01-2016

Subject: Dates for the publication of periodic reports in 2016 by PKO Bank Hipoteczny S.A.

Legal Basis: Paragraph 103 Section 1 of the Ordinance of the Finance Minister dated 19 February 2009 on current and periodic reports transmitted by issuers of securities and the conditions for regarding information required by the law of a non-member state as equivalent

Content:

The Management Board of PKO Bank Hipoteczny Spółka Akcyjna ("PKO BH S.A.") hereby announces the dates for presentation of periodic reports in 2016:

- PKO BH annual report for the year ending 31 December 2015 – date of publication: 7 March 2016
- PKO BH semi-annual report for the first half of 2016 – date of publication: 8 August 2016

SIGNATURES OF COMPANY REPRESENTATIVES

08.01.2016 Rafał Kozłowski, President of the Management Board

08.01.2016 Jakub Niesłuchowski, Vice President of the Management Board