

Report No. 2/2025

Date: 28-02-2025

Subject: Publication in the Court and Commercial Official Journal (Monitor Sądowy i Gospodarczy) of information of outstanding mortgage covered bonds and receivables and substitute assets registered in the cover pool registry

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content:

PKO Bank Hipoteczny SA with the registered office in Warsaw, in accordance with art. 26 of the Act on Covered Bonds and Mortgage Banks dated 29 August 1997, hereby announces that, on 27 February 2025, it transmitted for publication in the Court and Commercial Monitor the following information:

- 1) the total nominal value of outstanding of the mortgage covered bonds issued by the Bank as of the last day of the financial year (31 December 2024) amounted to PLN 7,176,500,000.00;
- 2) the total value of the Bank's receivables and substitute assets registered in the cover pool register as of the last day of the financial year (31 December 2024) amounted to PLN 15,160,451,800.44.

SIGNATURES OF COMPANY REPRESENTATIVES

28.02.2025 Piotr Kochanek, Vice President of the Management Board

28.02.2025 Tomasz Rynkowski, Proxy