

Report No. 76/2018

Date: 30-08-2018

Subject: Registration of the Amendments to the Articles of Association of PKO Bank Hipoteczny S.A.

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

Pursuant to Paragraph 5 item 1 of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and on conditions under which such information may be recognised as being equivalent to information required by the regulations of law of a state which is not a member state (Journal of Laws of 2018, item 75), the Management Board of PKO Bank Hipoteczny S.A., with its registered office in Gdynia, (the “Bank”) hereby informs that on 30 August 2018 it received information that the District Court Gdańsk-Północ in Gdańsk, VII Commercial Division of the National Court Register on 30 August 2018 entered in the Bank’s file in the register of entrepreneurs the amendments to the Bank’s Articles of Association.

Changes have been made to §14 and §23 of the Bank’s Articles of Association. The changes adopted are of formal nature, aiming at resolving the interpretation doubts while applying Bank’s Articles of Association related to the term of the office of the Management Board and the Supervisory Board as well as their individual members.

Registered amendments to the Articles of Association are described in the attachment No.1 to this report.

The current consolidated text of the Articles of Association of PKO Bank Hipoteczny SA is an attachment No. 2 to the report.

SIGNATURES OF COMPANY REPRESENTATIVES

30.08.2018 Jakub Niesłuchowski, Vice President of the Management Board

30.08.2018 Marek Szczśniak, Vice President of the Management Board