

Report No. 15/2019

Date: 11-03-2019

Subject: Publication in the Court and Commercial Official Journal (Monitor Sądowy i Gospodarczy) of information of outstanding mortgage covered bonds and receivables and substitute assets registered in the cover pool registry

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content:

PKO Bank Hipoteczny SA (the "Bank") hereby announces that, in accordance with art. 26 of the Act on Covered Bonds and Mortgage Banks, on 11 March 2019, it transmitted for publication in the Court and Commercial Monitor the following information:

- 1) the total nominal value of outstanding covered bonds issued by the Bank as of the last day of the financial year (as of 31 December 2018) amounted to PLN 12,824,700,000.00
- 2) the total value of the Bank's receivables and substitute assets registered in the cover pool register as of the last day of the financial year (as of 31 December 2018) amounted to PLN 17,198,729,694.07

SIGNATURES OF COMPANY REPRESENTATIVES

11.03.2019 Paulina Strugała President of the Management Board

11.03.2019 Piotr Kochanek Vice President of the Management Board