

Report No. 8/2019

Date: 22-02-2019

Subject: Resignation of a member of PKO Bank Hipoteczny S.A. Management Board

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

According to the paragraph 5.4 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, the Management Board of PKO Bank Hipoteczny S.A. ("Bank") hereby informs that on 22 February 2019, Vice President of the Management Board Mr. Jakub Niesłuchowski resigned from the function of the Vice President of the Management Board as of 28 February 2019.

SIGNATURES OF COMPANY REPRESENTATIVES

22.02.2019 Paulina Strugała, President of the Management Board

22.02.2019 Piotr Kochanek, Vice President of the Management Board