

Report No.14/2017

Date: 13.10.2017

Subject: Resignation of Supervisory Board members of PKO Bank Hipoteczny S.A.

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

According to the paragraph 5.1.21 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, the Management Board of PKO Bank Hipoteczny S.A. ("Bank") hereby informs that on 13 October 2017, Mr. Adam Marciniak – Bank's Supervisory Board member, Mr. Artur Osytek – Bank's Supervisory Board member and Mrs. Barbara Soares da Silva – Bank's Supervisory Board member resigned from the position of the Bank's Supervisory Board member as of 17 October 2017.

SIGNATURES OF COMPANY REPRESENTATIVES

13.10.2017 Rafał Kozłowski, President of the Management Board

13.10.2017 Jakub Nieśluchowski, Vice President of the Management Board