

Report No. 4/2018

Date: 16-01-2018

Subject: Resignation of Supervisory Board member of PKO Bank Hipoteczny S.A.

Legal basis: Art. 56 par. 1 pt. 2 of the Act on Public Offering – current and periodic information

Content:

According to the paragraph 5.1.21 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, the Management Board of PKO Bank Hipoteczny S.A. ("Bank") hereby informs that on 15 January 2018, member of the Supervisory Board Mr. Bartosz Drabikowski resigned from the position of the member of the Supervisory Board as of 15 January 2018.

SIGNATURES OF COMPANY REPRESENTATIVES

16.01.2018 Jakub Niesłuchowski, Vice President acting as President of the Management Board

16.01.2018 Marek Szczęśniak, Vice President of the Management Board